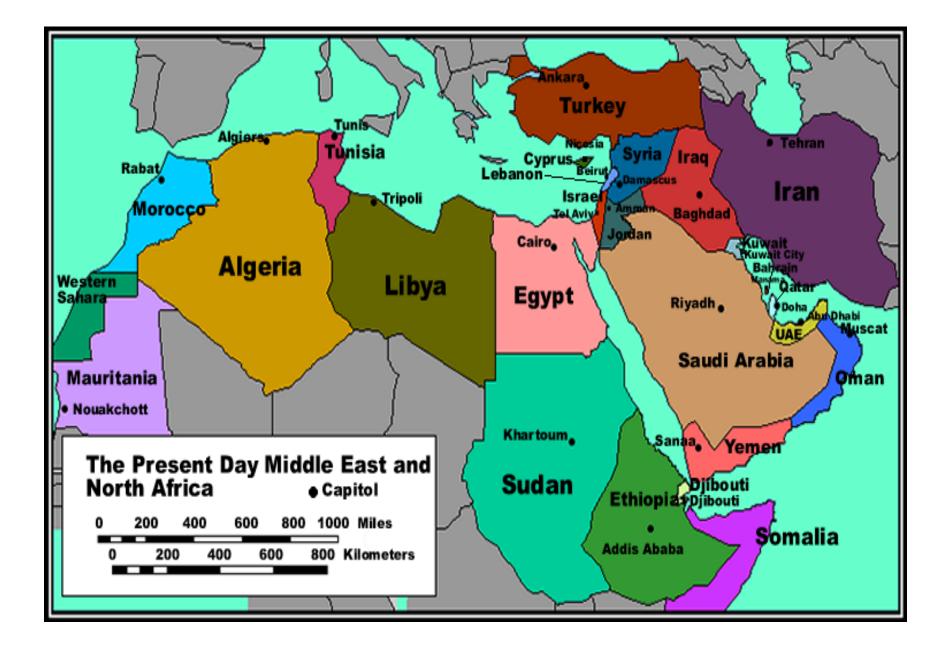
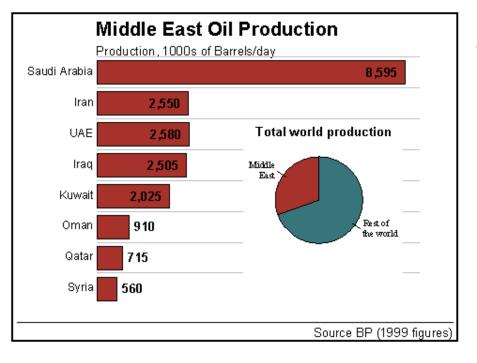
## **Understanding the Middle East**





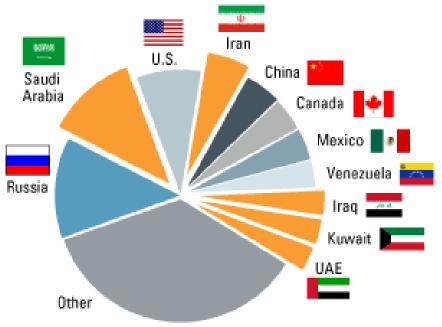


# Three Words: 1. Oil [Price]

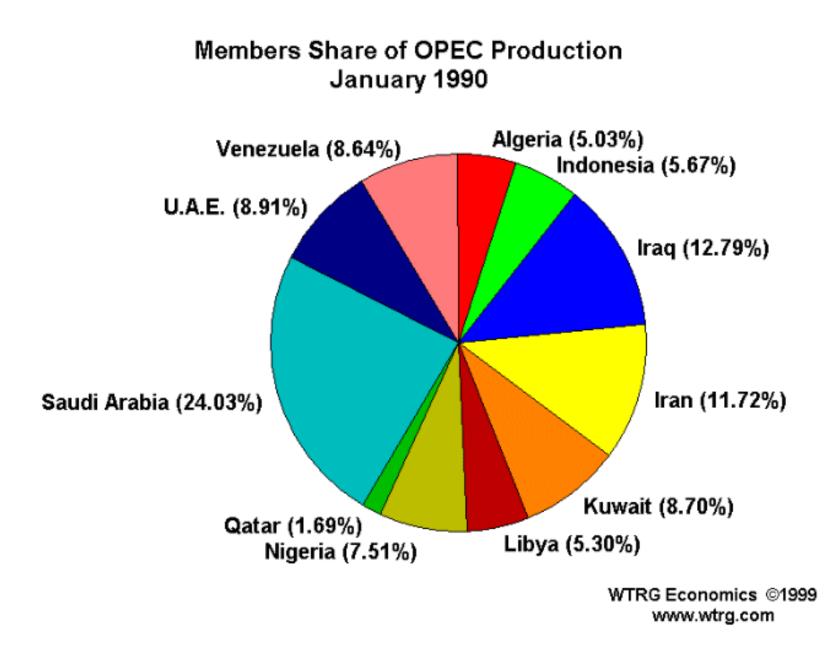


#### Much of Global Oil Production Comes from the Middle East

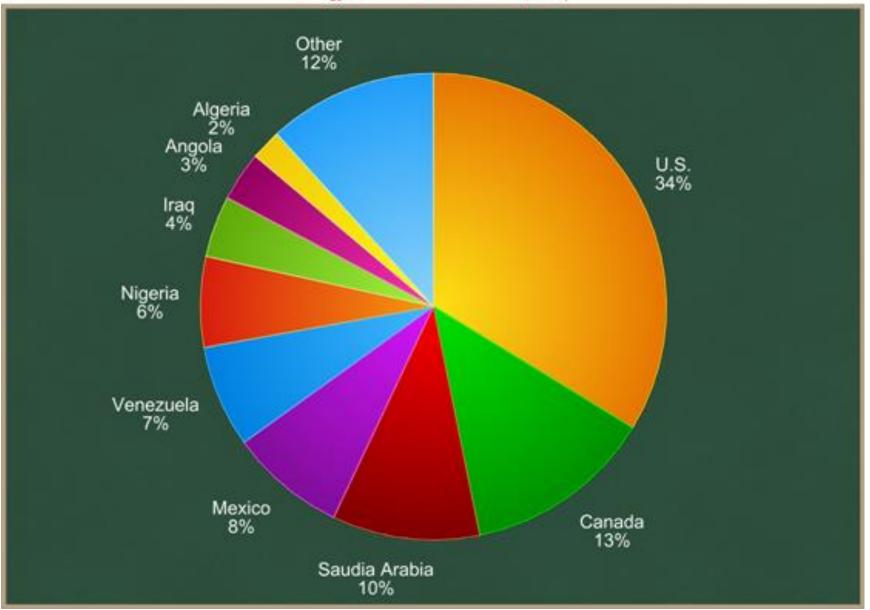
Oil production as a % of world total as of 2009



Source: BP (Statistical Review of World Energy, 2010), Barclays Capital



### Sources of oil consumed in the United States Energy Information Administration, 2008)



## **Three Words:** 2. Waterways



Pakistan

Arabian Sea

60° E

Indian Ocean

.75° E

30° N

Chad

15° N 

Egyp Libya

TROPIC OF CANCER

AFRICA

30° E

Sudan

worldatlas/ Ethiopia

Jordan

Eritrea

Djibouti

Kuwait

Saudi

Arabia

Bahrain-Qatar

United Arab Emirates

Yemen

Somalia

Oman

## Three Words: 3. Holly Places (3.4 B)



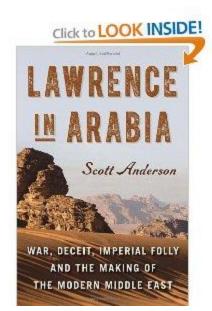


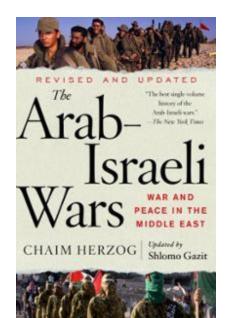


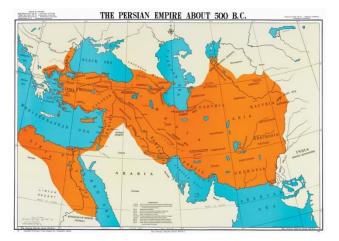


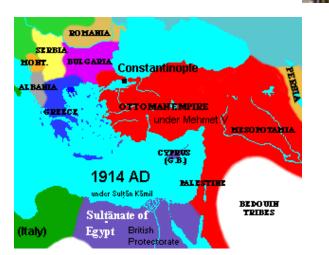


### Wars - Wars- Wars

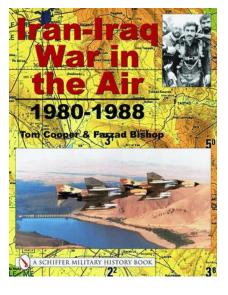




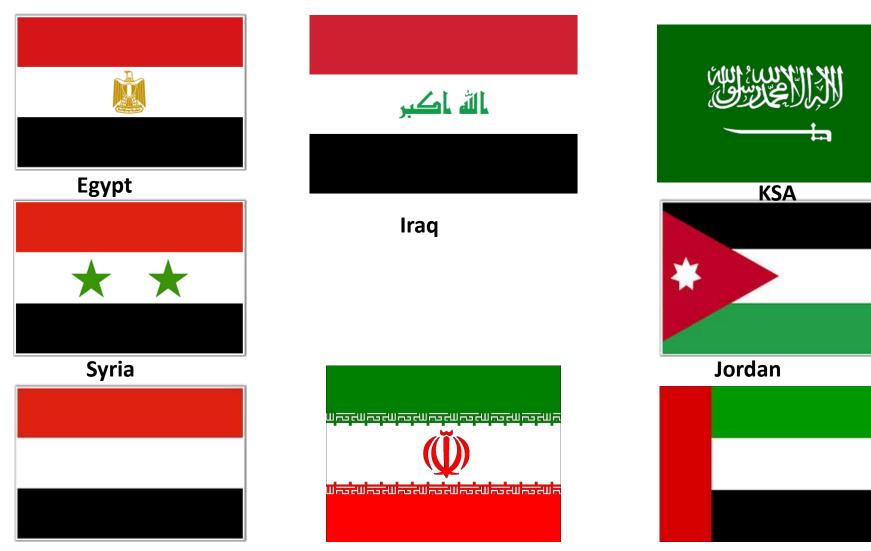








# 1. Authoritarian



Yemen

Iran

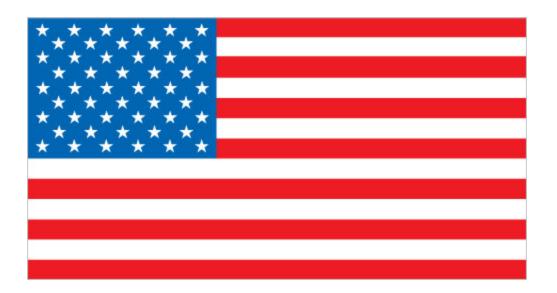
UEA

## 5 More...

- Sectorial Societies, Tribal Rivalries
- ≻Islamic Shia Sunni
- Failed States Rent States Wealth Corruption- Mobility- Religion
- Minority Rule
- Playground for Jihad (spiritually and financially)

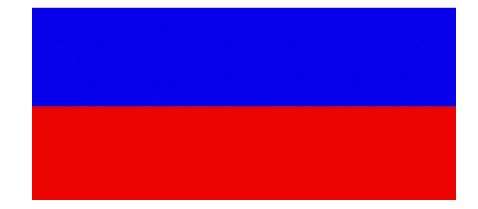


### Who Cares?



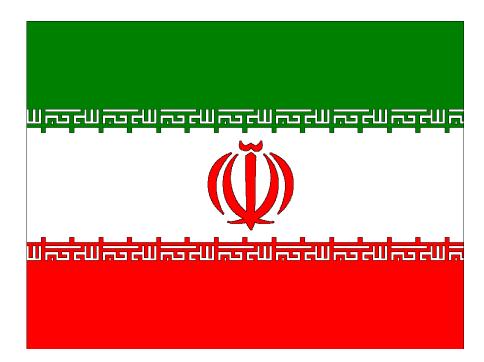
### Oil Price Control Waterway Access = HEGEMONY Friendly Regimes

### Who Cares?



### Assets Markets = Final Table Influence

## Who Cares?



Shia World Player = All In Anti Israel

# The Arab "Spring"

- Discontent of masses
- Monarchies: Law, Money, Military
- > People: Reforms, Security Non-Violent Protests
- Dictatorships: Military, secret service. Fear, Terror, executions, massacres (Black September, Hama)
- People: Regime Change. Armed Resistance, civil war, insurgency, flight.
- Army: Regime survival, economic benefits, corruption



### Deadly blasts near Iran's embassy in Lebanon linked to Syrian war, sectarian divisions



View Photo Gallery — Double bombing kills at least 23, including diplomat, near Iranian Embassy in Beirut: Twin explosions are reported near facility in residential neighborhood. At least one diplomat is reported killed, 147 are wounded, in act that is escalation of sectarian violence spilling over from civil war in Syria.

By Loveday Morris and Ahmed Ramadan, Updated: Tuesday, November 19, 4:10 PM E-mail the writer

### Overall conflict (2011-present) [edit]

Syrian government and allies	Opposition government, and allies	Kurdish self-administration and allies	👕 IS government and allies
<ul> <li>Syrian government forces</li> <li>Syrian Armed Forces</li> <li>National Defense Force</li> <li>Jaysh al-Sha'bi</li> <li>Suqur al-Sahara</li> </ul>	and allies Syrian National Coalition Armed Forces • Free Syrian Army • 2 Syria Revolutionaries Front • Hazzm Movement Allied armed groups • Tellamic Front	Kurdish Self-Administration         • People's Protection Units (YPG)         • Asayish <sup>[80]</sup> • Ø Jabhat al-Akrad         • Ø Kurdistan Workers' Party <sup>[81]</sup> • Shammar tribe militias <sup>[82]</sup>	<ul> <li>The Islamic State</li> <li>Jaish al-Muhajireen wal-Ansar</li> <li>Green Battalion</li> <li>See: Syrian opposition–The Islamic State Conflict</li> </ul>
<ul> <li>Liwa Abu al-Fadhal al-Abbas<sup>[1]</sup></li> <li>Badr Organization<sup>[2]</sup></li> <li>Haidar al-Karar Brigade<sup>[2]</sup></li> <li>Haidar al-Karar Brigade<sup>[3]</sup></li> <li>Promised Day Brigades<sup>[3]</sup></li> <li>PFLP–GC<sup>[4]</sup></li> <li>Syrian Social Nationalist Party<sup>[5]</sup></li> <li>Jaysh al-Muwahhideen<sup>[5]</sup></li> <li>Malestine Liberation</li> </ul>	<ul> <li>Main Al-Nusra Front</li> <li>Khorasan Group<sup>[43]</sup></li> </ul>	<ul> <li>Sharabiyya tribe militias</li> <li>Zubayd tribe militias<sup>[83]</sup></li> <li>Kurdish Union Party (Yekîtî)</li> <li>Syriac Union Party</li> <li>Syriac Military Council (MFS)<sup>[84]</sup></li> <li>Sutoro<sup>[85]</sup></li> <li>Armament support:</li> <li>Kurdistan Regional</li> </ul>	
Army <sup>[6]</sup> •   Syrian Resistance <sup>[7]</sup> • ▶ ▲ Kata'ib Hezbollah <sup>[8]</sup> • ▶ ■ Ba'ath Brigades <sup>[9]</sup>	<ul> <li>Ansar al-Islam</li> <li>Muhajirin wa-Ansar Alliance<sup>[51]</sup></li> <li>Turkistan Islamic Party<sup>[52]</sup></li> <li>Muslim Brotherhood of Svria<sup>[53]</sup></li> </ul>	Government <sup>[86]</sup> Government <sup>[86]</sup> Kurdistan Democratic Party <sup>[87]</sup>	

- Liwa Al Quds
- Arab Democratic Party<sup>[11]</sup>
- Houthis<sup>[12]</sup>
- Mopular Committees (2012)
- RPLP-F<sup>[13]</sup>
- Mavros Krinos<sup>[14][15]</sup>
- Arab Nationalist Guard<sup>[16]</sup>
- Liwa Dhu al-Fiqar<sup>[17][18]</sup>
- Slavonic Corps<sup>[19]</sup> (2013)
- Faylak Wa'ad al-Sadiq<sup>[20]</sup>
- M Tayy tribe militias<sup>[23]</sup>
- <u>m</u> al-Jihesh tribe militias<sup>[24]</sup>
- 1 Hezbollah<sup>[25]</sup>
- Iran<sup>[26][27][28]</sup>
- (U) Quds Force<sup>[29]</sup>
- 🖤 Basij<sup>[30][31][32]</sup>

#### Armament support:

- Russia<sup>[33][34]</sup>
- North Korea<sup>[35][36]</sup>
- Iraq[37]

- Authenticity and Development Front<sup>[54][55]</sup>
- Free Syrian Union<sup>[56]</sup>
- Junud al-Sham<sup>[57]</sup>
- Jaysh al-Sunnah wal-Jama'ah
- Barria Deir-ez Zor Sharia Court<sup>[58]</sup>
- Erigade of al-Qaka
- method Revolutionary Council
- Tawafiq<sup>[59]</sup>
- Fajr al-Islam<sup>[60]</sup>
- see Kurdish Katibat al-Taliban
- Liwa al-Tawhid wal-Jihad<sup>[61]</sup>
- Liwa al-Asifa<sup>[62]</sup>
- Ansar al-Khalifa Brigade<sup>[63]</sup>
- People's Liberation Faction<sup>[64]</sup>
- mm Harakat Nour al-Din al-Zenki
- Sham Legion<sup>[65]</sup>
- Shields of the Revolution Council<sup>[66]</sup>
- Alwiya al-Furqan<sup>[67]</sup>
- Group of the One and Only<sup>[68]</sup>
- Northern Sun Battalion<sup>[69]</sup>

#### Armament support:















## Summary

- People lost fear gained power and are empowered
- Islamisation spreads
- Demographic de-stabilization
- Watch out for Jordan
- Risk of regional (global) war
- Iran isolation
- > Early indicator: regime reforms
- **>** Best predictor: Army refuses to shoot civilians
- Best lesson: nothing is what it seems